FORM D
SEC

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

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OMB APPROVAL

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Name of Offering (check if this is an amendment and name has changed, and indicate change.)				
Selina Plaza Acquisitions, LLC – Tenant in Common Interests - \$2,540,000 Offering				
Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ☒ Rule 506	☐ Section 4(6) ☐ ULOE			
Type of Filing: New Filing				
A. BASIC IDENTIFICATION DATA	PROCESSED			
1. Enter the information requested about the issuer:	4.0.0000			
Name of Issuer: (check if this is an amendment and name has changed, and indicate change.)	JAN 1-0 2005			
Selina Plaza Acquisitions, LLC				
Address of Executive Offices (Number and Street, City, State, Zip Code) Te	lephone Number (Including AttionsON			
960 Broadway Avenue, Suite 250, Boise, Idaho 83706	8) 336-1000 FINANCIAL			
	lephone Number (Including Area Code)			
(if different from Executive Offices)				
Brief Description of Business:				
Tenant in Common Interests in Selina Plaza, a 17,500 square foot shopping center in Jacksonville, FL				
Type of Business Organization				
	specify): Limited Liability Company			
□ business trust □ limited partnership, to be formed				
Month Year				
Actual or Estimated Date of Incorporation or Organization: 0 8 0 7 🖂 Actual	Estimated			
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:				
CN for Canada: FN for other foreign jurisdiction)				
	07086905			

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et. seq. or 15 U.S.C. 77d(6). When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - Each general and managing partner of partnership issuers.

Lacii generai and		or partiteratilp issuers.			
Check Box(es) that Apply	□ Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	☑ General and/or Managing Partner
Full Name (Last name first TIC Capital, LLC	, if individual)				,
Business or Residence Add 960 Broadway Avenue, S	•	nber and Street, City, Sta	te, Zip Code)		
Check Box(es) that Apply	☐ Promoter	☐ Beneficial Owner	☑ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first THOMAS, Michael L.	, if individual)				
Business or Residence Add 960 Broadway Avenue, S		nber and Street, City, Sta Iaho 83706	ite, Zip Code)		
Check Box(es) that Apply	☐ Promoter	☐ Beneficial Owner	☑ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first STEEVES, Donald E.	, if individual)				
Business or Residence Add 960 Broadway Avenue, S	•	nber and Street, City, Sta	ite, Zip Code)		•
Check Box(es) that Apply	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first	, if individual)				
Business or Residence Add	tress (Nun	nber and Street, City, Sta	ite, Zip Code)		
Check Box(cs) that Apply	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first	, if individual)				
Business or Residence Add	iress (Nun	nber and Street, City, Sta	ite, Zip Code)		
Check Box(es) that Apply	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first	, if individual)			•	
Business or Residence Add	iress (Nun	nber and Street, City, Sta	ite, Zip Code)		
Check Box(es) that Apply	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first	, if individual)				
Business or Residence Add	iress (Nun	nber and Street, City, Sta	ate, Zip Code)		

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

		_			B. II	NFORMAT	ION ABO	JT OFFER	ING				
1.	Has the	issuer solo	d, or does th	he issuer int	end to sell, to	non-accredi	ited investor	s in this offe	ering?			Yes	No
					Answer also	in Appendi	x, Column 2	2, if filing ur	nder ULOE.				
2.	What is	the minim	ium investr	nent that wi	ll be accepted	from any in	idividual?				••••••	\$ <u>1</u> Yes	00,000 No
3.	Does th	er reserves e offering	permit join	t ownership	al units or inte of a single ur	resis.) nit?			······································	•••••			
4.	or similarity of the b	lar remune s an associa roker or de	ration for s ated person ealer. If me	solicitation of or agent of	person who of purchasers a broker or of (5) persons tealer only.	in connection in	on with sale ered with th	es of securit e SEC and/o	ies in the of or with a sta	Tering. If a te or states,	person to be list the name		
	Name (EEVES,		first, if ind	lividual)									
					Street, City, alibu, Califor		ode)						
EPI	anning S	Securities,											
Stat	es in Wh	ich Person	Listed Ha	s Solicited o	r Intends to S	olicit Purch	asers						
[AI	•	heck "All [AK]	States" or c	heck individual	dual States) [CA]	[CO]	[CT]	[DE]	[DC]	[FL]XX	[GA]	All [HI]	l States
[IL	•	[IN]	[AZ]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]		[MS]	[MO]
[M] [RI	-	[NE] [SC]	[NV] [SD]	[NH] [TN]	[NJ] [TX]	[NM] { UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]
Full	Name (Last name AN, Gary	first, if inc	lividual)									
					Street, City, irginia 23060		ode)						
		sociated Bi curities, I	roker or De	aler									
Stat	es in Wh	nich Persor	Listed Ha	s Solicited o	r Intends to S	Solicit Purch	asers						
					dual States)							Ali	States
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[RI		[SC]XX	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]XX	[WA]	[wv]	[WI]	[WY] 	[PR]
		(Last name RG, Jeffre	e first, if inc ey S.	lividual)									
				Number and	Street, City, ia 93401	State, Zip C	ode)						
		sociated B curities, I	roker or De nc.	aler									
Stat	es in Wh	nich Persor	Listed Ha	s Solicited o	or Intends to S	olicit Purch	asers						
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		<u></u>			B. IN	IFORMAT	ION ABOU	T OFFERI	NG				
	Hog th	a issuar sale	l or does th	a iccuar inte	nd to sell, to	non-accredi	ted investor	s in this offe	ering?			Yes	No ⊠
1.	Has th	e issuer soic	i, or does in								***************************************		
				•	Answer also	in Appendix	c, Column 2	, if filing un	der ULOE.				
2.	What	is the minim	um investm	ent that will	be accepted	from any in	dividual?					\$ <u>1</u> (
3.	(Iss	uer reserves	the right to	sell fractional	units or inte of a single ur	rests.)						Yes ⊠	No □
J.													_
4.	or sim listed of the forth t	ilar remune is an associa broker or de he informati	ration for seated person caler. If mo	olicitation of or agent of a re than five (broker or de	person who he purchasers a broker or d (5) persons to aler only.	in connection lealer registe	on with sale cred with the	s of securiti e SEC and/o	es in the off or with a stat	fering. If a te or states, l	person to be list the name		
		(Last name T, Sr., Law		vidual)									
					Street, City, Sille, Virginia		ode)					-	
		ssociated Bi ecurities, Ii		aler		-				-			
Stat	es in W	hich Person	Listed Has	Solicited or	Intends to S	olicit Purcha	asers						
	•				ual States)					fellvv	I CAIVY		States
[Al	J]]XX	[AK] [IN] XX	[AZ]XX [IA]	[AK] [KS]	[CA]XX [KY]	[CO] [LA]	[CT] [ME]	[DE] [MD]XX	[DC]XX [MA]XX	[FL]XX [MI]	[GA]XX [MN]XX		[1D] [MO]
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RI Full		[SC]XX (Last name	[SD] first, if ind	[TN] ividual)	[TX]XX	[01]	[V 1]	[VA]AA	WAJAA	[wv]		[14 1]	_[r.K.]
STI	EPP, R	yan R.											
					Street, City, libu, Califor		ode)						
		ssociated B		aler				,					
Stat	es in W	hich Persor	Listed Has	Solicited or	Intends to S	olicit Purch	asers			<u>.</u>			
		Check "All	States" or c	heck individ	ual States)							_	States
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[RI	1	[SC]	[SD]	[TN]	[TX]XX	[UT]	[VT]	į vajxx	[WA]XX	[WV]	[WI]	[WY]	[PR]
Ful	Name	(Last name	first, if ind	ividual)									
Bus	iness o	r Residence	Address (1	Number and	Street, City,	State, Zip C	ode)						
Nar	ne of A	ssociated B	roker or De	aler							<u> </u>		
Stat	es in W	hich Persor	Listed Has	Solicited or	Intends to S	olicit Purch	asers						
	(Check "All	States" or c	heck individ	ual States)							. 🗖 Ail	States
[A]	L)	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[H]	[ID] [MO]
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[R		[SC]	[SD]	[TN]	[TX]	[עד]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROC	CEEDS		
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero". If the transaction is an exchange offering, check this box \(\sigma\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.			
	Type of Security	Aggreg		Amount
	Debt	Offering		Already Sold \$
	Equity	\$		\$
	□ Common □ Preferred			
	Convertible Securities (including warrants)	\$		\$
	Partnership Interests	s		\$
	Other (Specify)Tenant In Common Interests	\$ <u>2,540</u>	,000	\$ <u>1,935,000</u>
	Total	\$ <u>2,540</u>	,000	\$ <u>1,935,000</u>
	Answer also in Appendix, Column 3, if filing under ULOE.			
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero".			
	Accredited Investors	Numb Investo 8	ors	Aggregate Dollar Amount of Purchases \$1,935,000
	Non-accredited Investors			\$ 0
	Total (for filings under Rule 504 only)			\$
	Answer also in Appendix, Column 4, if filing under ULOE.			<u> </u>
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.			
	Type of Offering	Type - Securi		Dollar Amount Sold
	Rule 505			\$
	Regulation A			\$
	Rule 504			\$
	Total			\$
4a.	Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.			
	Transfer Agent's Fees			\$
	Printing and Engraving Costs			\$10,000
	Legal Fees		⊠	\$ <u>42,500</u>
	Accounting Fees			<u> </u>
	Engineering Fees			S
	Sales commissions (specify finders' fees separately)		⋈	\$ <u>177,800</u>
	Other Expenses: Organization & Offering; Marketing & Due Diligence Expense Allowances; Due Diligence; Marketing	eting	৷	\$ 136,200
	Total		⊠	\$ 366,500

C, OHERINGIN	CE, New BEAUTIFUL OF THE STORY BAT ENGES AND USE OF THE	CEEDS	
	e offering price given in response to Part C - Question 1 and total Question 4.a. This difference is the "adjusted gross proceeds to the		\$ <u>2.173.500</u>
the purposes shown. If the amount for ar	gross proceeds to the issuer used or proposed to be used for each of ay purpose is not known, furnish an estimate and check the box to ayments listed must equal the adjusted gross proceeds to the issuer .b above		.:
		Payments to	
		Officers,	
•		Directors, & Affiliates	Payments To Others
Salaries and fees			S
			\$ 1,410,000
	achinery and equipment		s
•	acilities		
<u> </u>	alue of securities involved in this offering that may be used in	- 	
•	issuer pursuant to a merger)		s
Repayment of indebtedness		\$	\$
Working capital (Reserves)		<u>\$</u>	\$ <u>397,600</u>
Other (specify):			
Third Party Finder's Fee; Loan Fee and Costs;	Closing and Carrying Costs	s	\$ <u>162,700</u>
Column Totals		\$ 203,200	\$ <u>1,970,300</u>
•	added)	I	≥ \$ <u>2,173,500</u>
	D. FEDERAL SIGNATURES		
signature constitutes an undertaking by the is	igned by the undersigned duly authorized person. If this notice is fi suer to furnish to the U.S. Securities and Exchange Commission, up accredited investor pursuant to paragraph (b)(2) of Rule 502.		
Issuer (Print or Type) Selina Plaza Acquisitions, LLC	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1)o-07	
Name of Signer (Print or Type) Michael L. Thomas	Title of Signer (Print or Type) Manager of TIC Capital, ELC Manager of Issuer		
•			
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* :	•		

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

TATAL CANADAM

	E. STATE SIGNATURE		
ì,	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No 🗷
	See Appendix, Column 5, for state response.		
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice (17 CFR 239.500) at such times as required by state law.	e on Form	D
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnish offerees.	hed by the	issuer to
4.	The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to to Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability has the burden of establishing that these conditions have been satisfied.		
	the issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf be thorized person.	y the under	signed duly
	Suer (Print or Type) Compared to the super (Print or Type) Date Date Diagnatuse		
	Title (Print or Type) Manager of TIC Capital, LLC Manager of Issuer		

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Manually Signed